



**‘Leveraging commercial scale
and logistics expertise’**

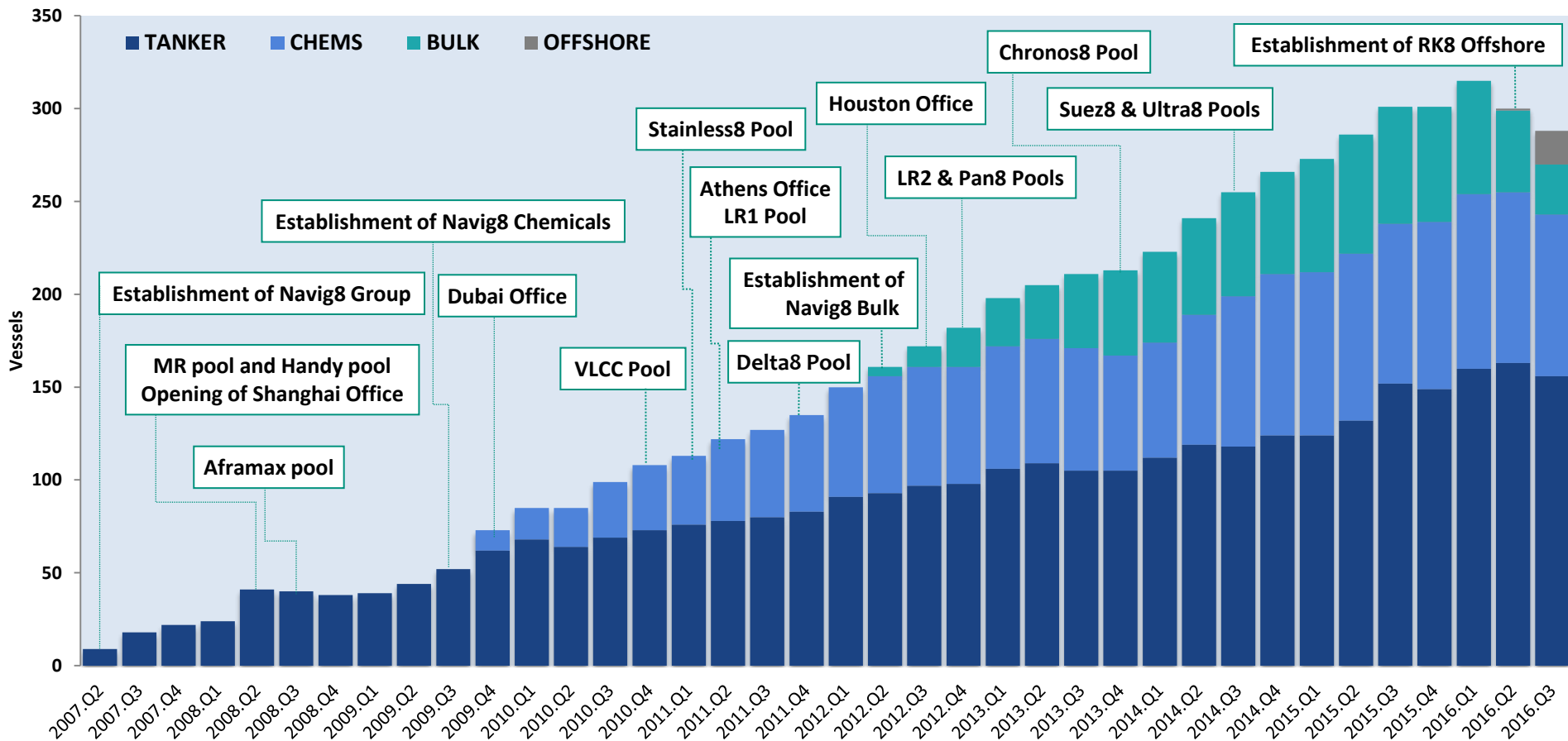
NOVEMBER 2ND, 2016 . BUSAN



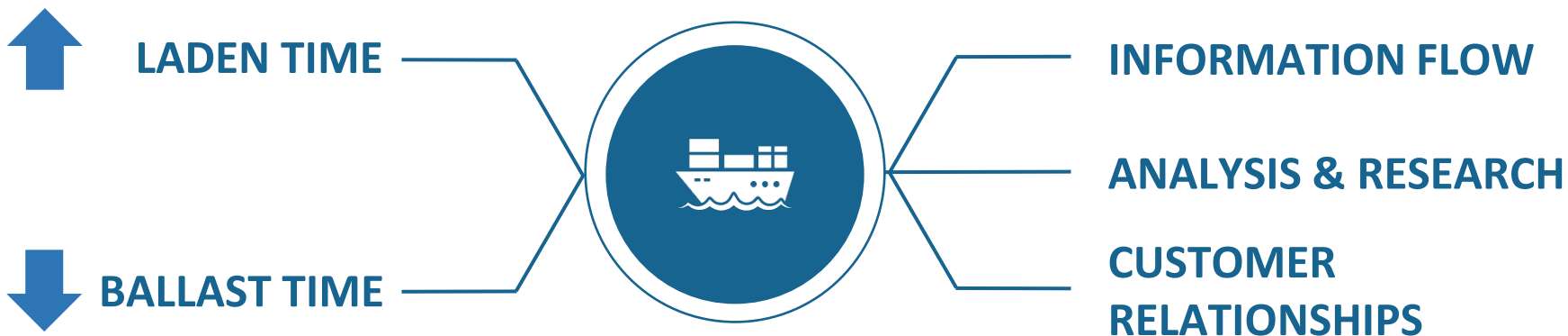
**Revenue
Maximisation**

**Cost
Optimisation**

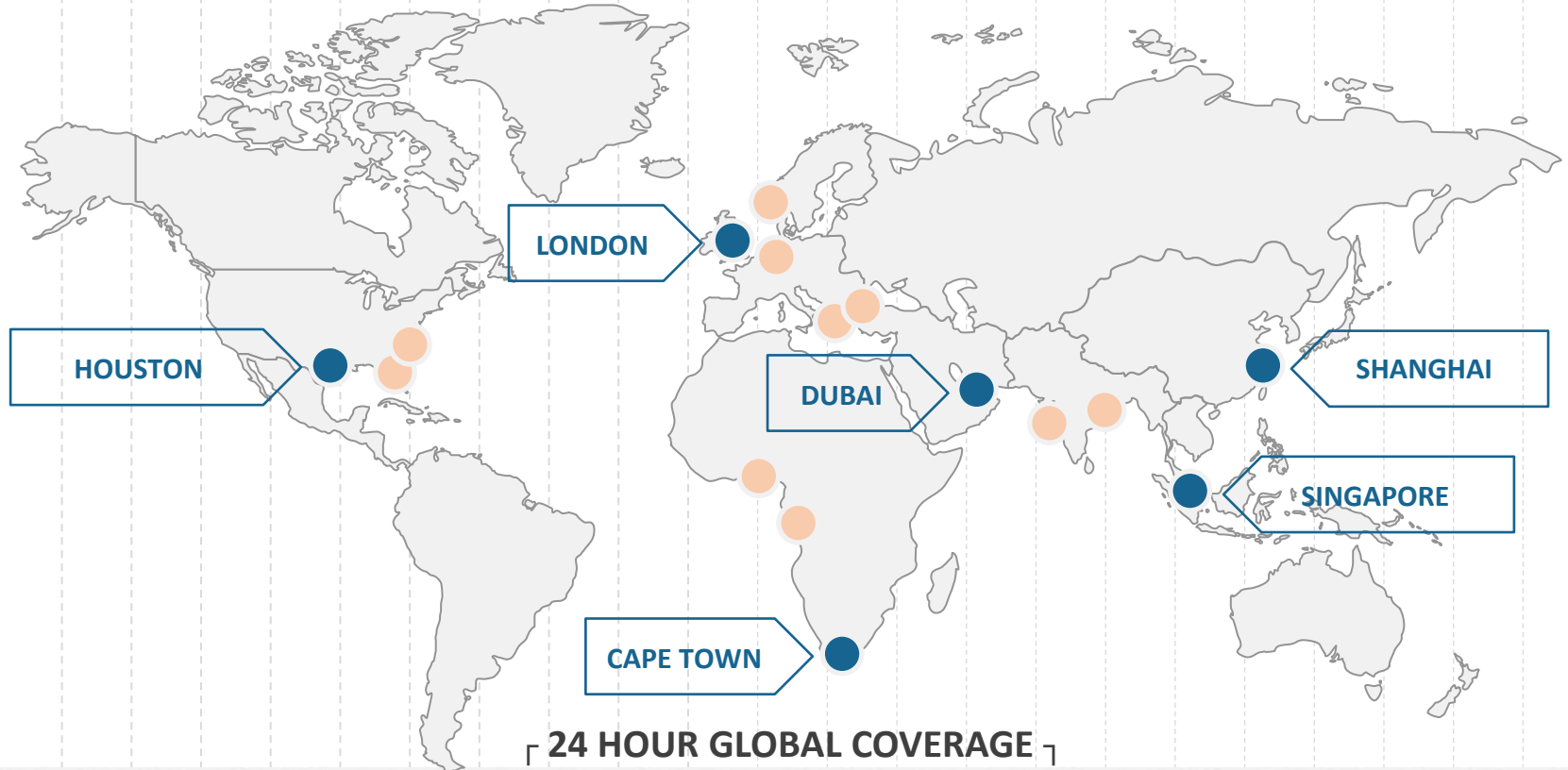




“OPTIMISING UTILISATION TO MAXIMISE REVENUES”



GLOBAL COMMERCIAL COVERAGE



4 segments

17 pools

**38 pool partners
from 19 countries**

16 offices

back-middle-front

Research Admin Credit Finance Hire
Analysis Legal Projects IT Chartering
Operations HR Post-Fixture







**Cost
Optimisation**

BUNKER PROCUREMENT



GLOBAL COVERAGE

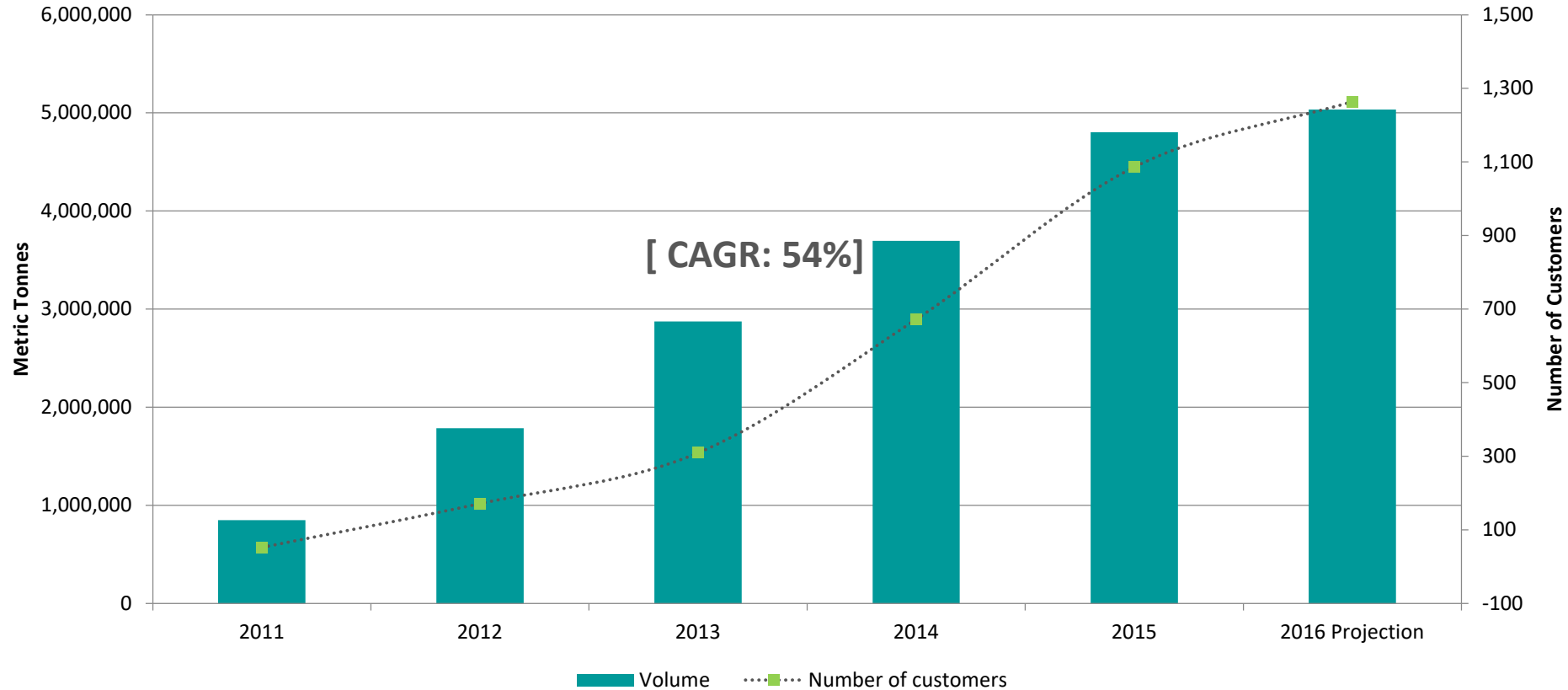
12 OFFICES WORLDWIDE

「 24 HOUR GLOBAL COVERAGE 」

HOUSTON - ORLANDO - LONDON - HAMBURG - OSLO - ATHENS - INSTABUL - DUBAI - MUMBAI - SINGAPORE - SHANGHAI - JAPAN

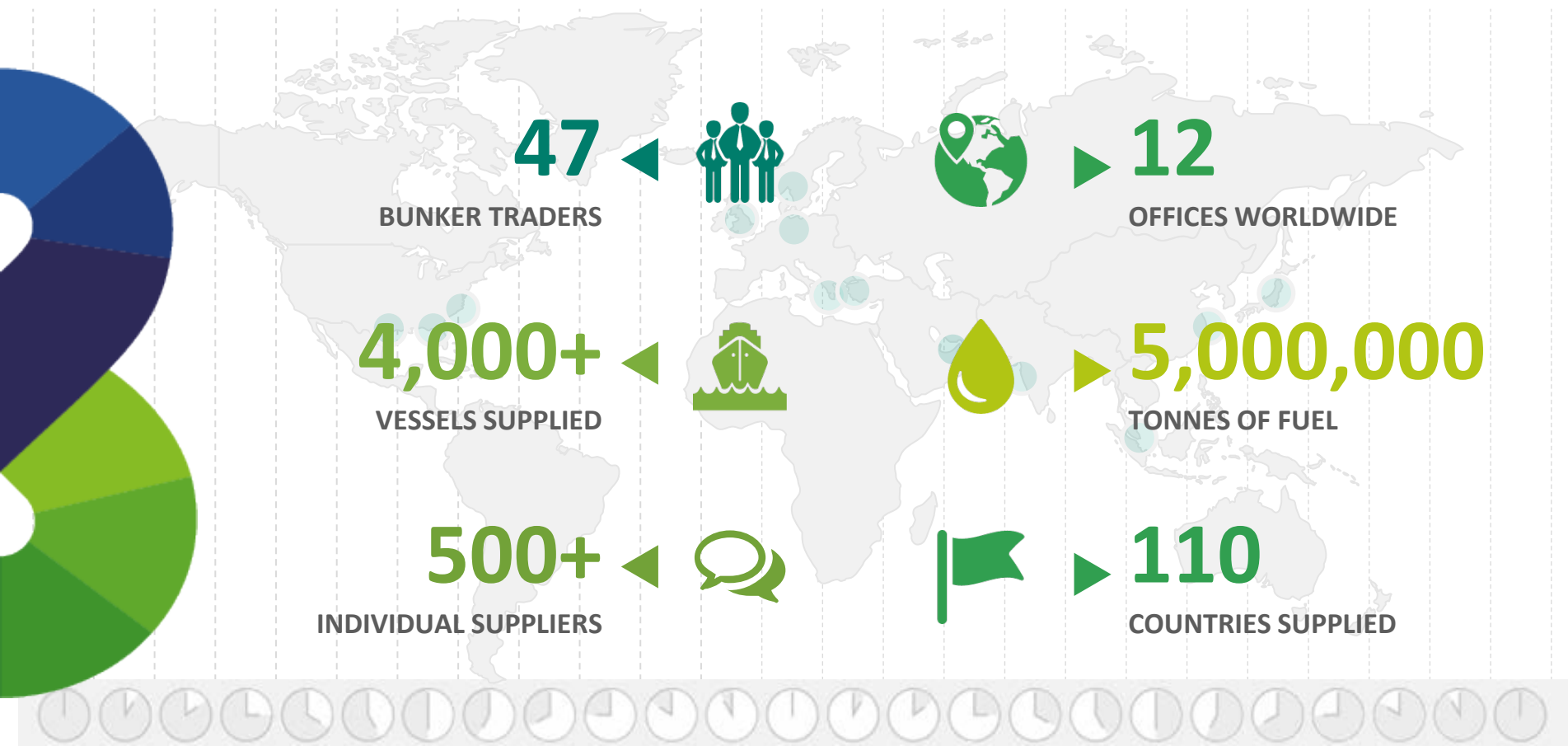


VOLUME DEVELOPMENT



66 AVG NEW CUSTOMERS PER MONTH

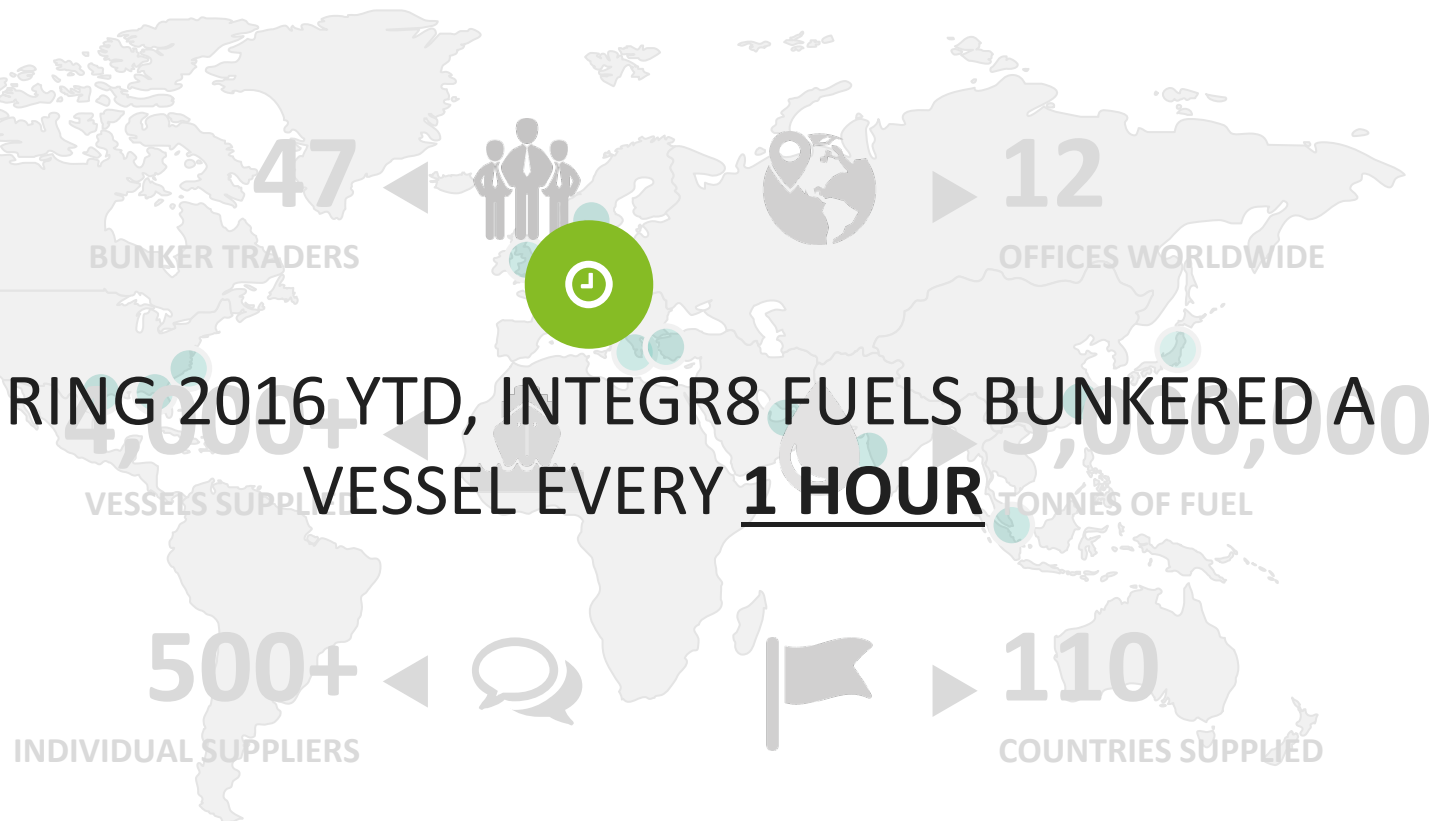
BUNKER PROCUREMENT



BUNKER PROCUREMENT



DURING 2016 YTD, INTEGR8 FUELS BUNKERED A
VESSEL EVERY 1 HOUR



ESTABLISHED 10 YEARS AGO

“IN HOUSE SERVICE”

**GRADUAL GROWTH
TO ENSURE QUALITY**
BUILD CORE-TEAM
EFFICIENT PROCEDURES
**CORNERSTONE TO
DEVELOP**
ASSET MANAGEMENT



DESIGN & DEVELOPMENT

SUPERVISION

ADVISORY

TECHINICAL MANAGEMENT

SHIPMANAGEMENT



32 vessel fleet

In-house & 3rd party



1,630 seafarers

Floating Staff



**Single Nationality
Complement**



**Approved
TC Operator**

Shell / BP / Statoil / Neste



**Technical expertise
across divisions**

Tankers / Chemicals / Bulk

NEWBUILDING DIVISION



**90+ NB
supervisions**



**4 countries
11 shipyards**



Scope

Spec Review / Plan Approval
Supervision

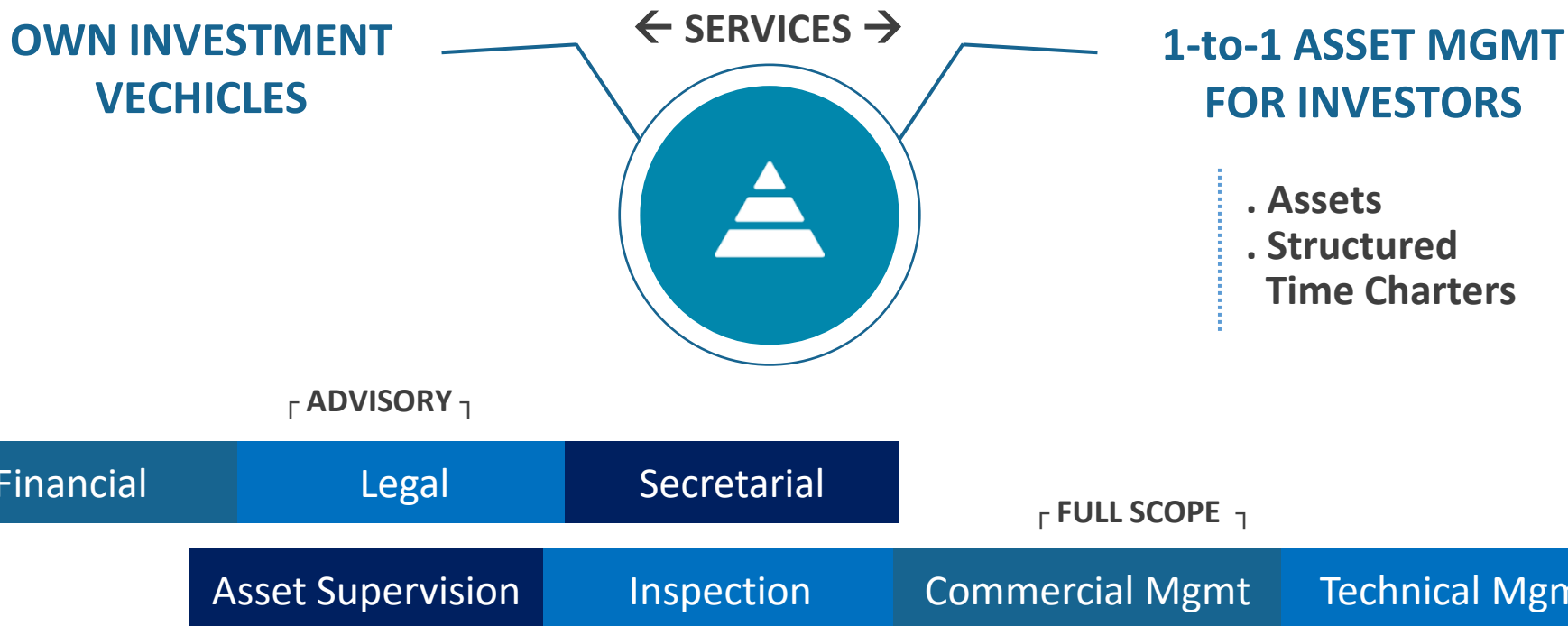


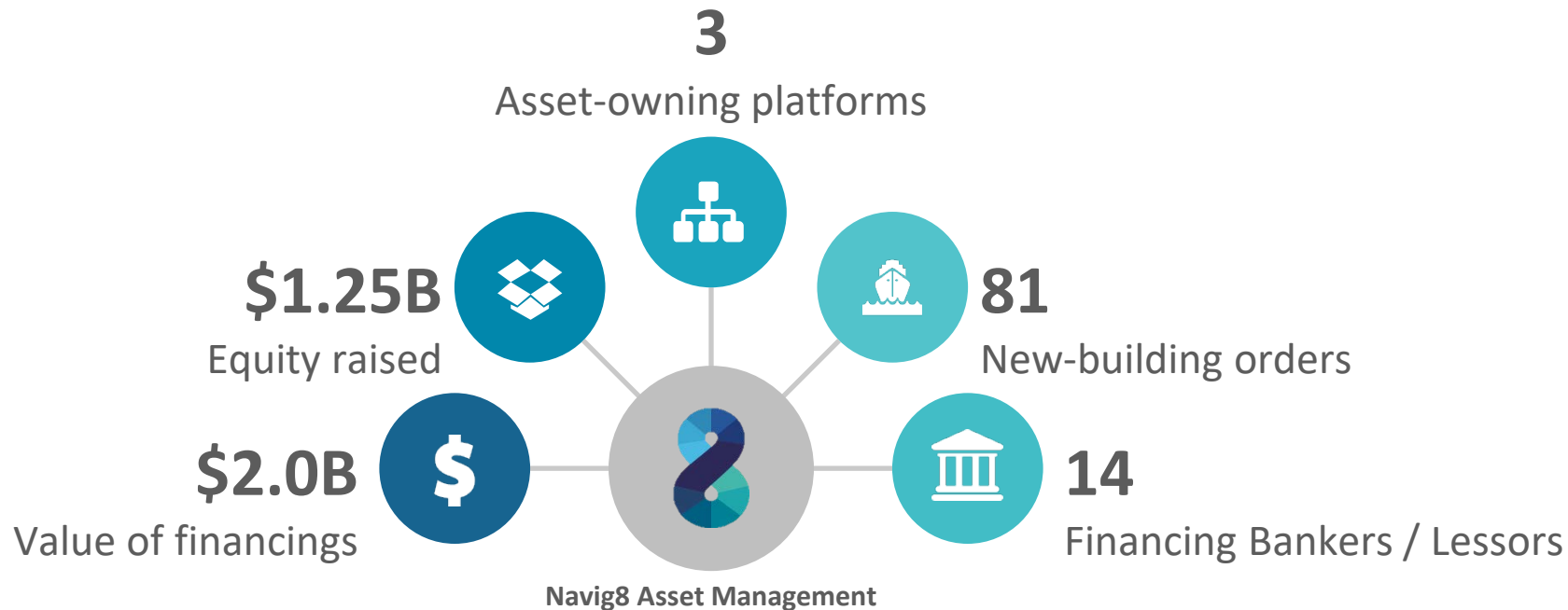
100+ Ground Team

Led by Head Office
in Singapore



**Conversions
Coatings**





“FOREFRONT OF TRADITIONAL AND NEW SOURCES OF FINANCING”



Navig8 Chemical Tankers Inc. (OSLO OTC Listing – Ticker “CHEMS”)

-**\$390.42million** KEXIM supported ECA/Commercial debt for eighteen of the Company’s IMO2 37,000 DWT Interline coated Chemical tankers (The Vessels).

-Sale and leaseback agreements with **CMB Financial Leasing Co. Ltd.** and **Ocean Yields** for total 7 of the vessels

-Part of the ECA guaranteed tranche was converted into **\$93.0mil** ECA-covered bond with **Korean institutions** involved.

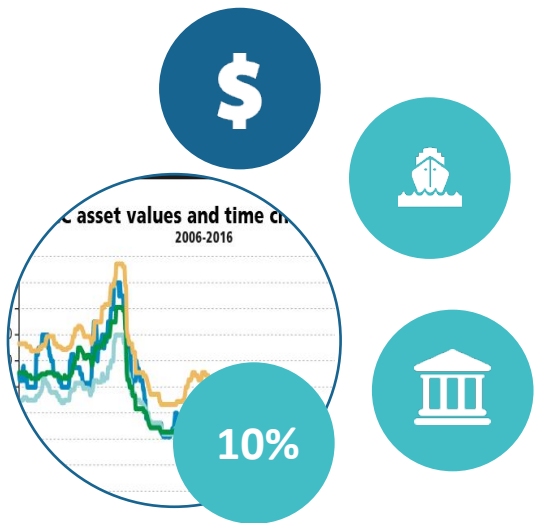
Navig8 Product Tankers Inc. (Oslo OTC Listing – Ticker: “EIGHT”)

\$130.3million ECA/commercial debt facility agreement with **K-Sure** and senior secured credit facility agreement with **Citibank N.A., London Branch** and **Caixabank, S.A.** (the “Credit Facility”) to provide post-delivery financing for four of the Company’s 74,000 DWT LR1 product tankers constructed at STX Offshore & Shipbuilding Co. Ltd.

Navig8 Product Tankers Inc. (Oslo OTC Listing – Ticker: “EIGHT”)

\$66.0 million of **K-Sure** supported ECA/commercial debt and senior secured credit facility agreement with **ABN AMRO Bank N.V., Singapore Branch** (the “Credit Facility”) to provide post-delivery financing for two of the Company’s 74,000 DWT LR1 product tankers constructed at SPP Shipbuilding Co., Ltd.

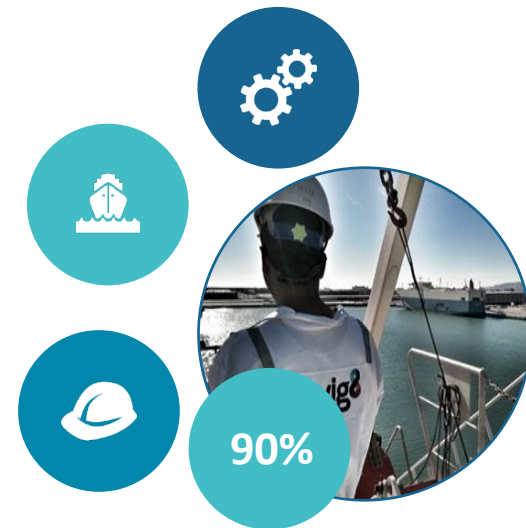
“WHEN” AND “WHAT”



- . Portfolio Purchasing
- . Timing of Asset Play
- . Where to Invest?

INDUSTRY FOCUS

“HOW”



- . Operational Focus
- . Fleet Consolidation
- . Efficiency Improvements

INCREASED EFFICIENCY



**Revenue
Maximisation**

**Cost
Optimisation**



THANK YOU

NOVEMBER 2ND, 2016 . BUSAN, KOREA