



Korea's Midlife Crisis

William Pesek

Barron's Asia



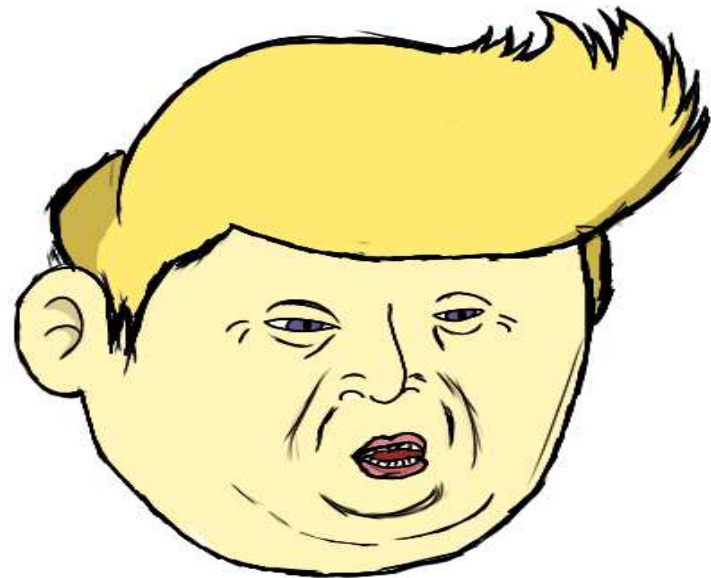
Global Headwinds

- **Weak Growth**
- **Weak Leaders**
- **Weak Tools**



Political Risks

- Clinton Vs. Trump



Asia's Reform Moment

- **Xiconomics**
- **Abenomics**
- **Modinomics**
- **Parkonomics**



Japanization?

- **Lost Decade Risks**
- **Complacency**
- **Debt Trap**

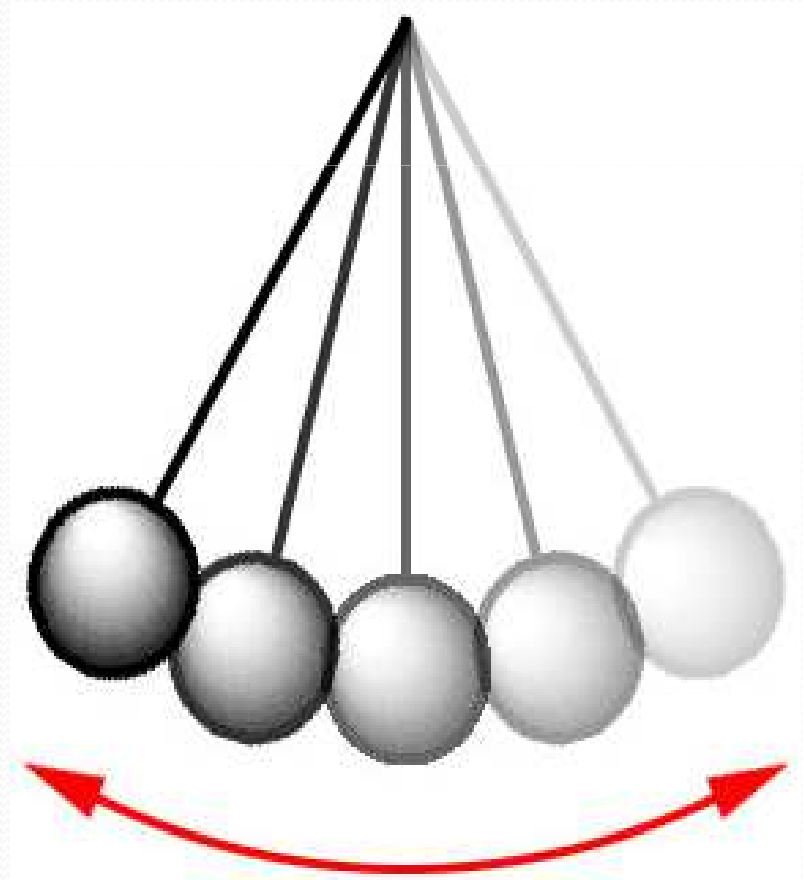


Seoul's China Paradox



Pendulum Economics

- ▣ **Getting Basics Right**
- ▣ **Fixing Root Causes**
- ▣ **Restoring Trust**
- ▣ **Market Rebalancing**

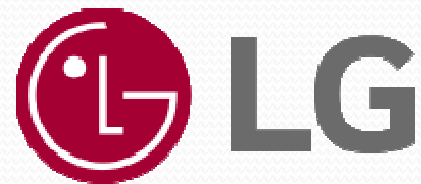


Creative Economy

- Ideas, Not Cars
- Take Risks
- Play Offense



Chaebol Reform



Be Bold

